



SECURITIES and MONEY TRANSFER INSTRUCTIONS

SECURITIES TRANSFER for DONATION CLEARING

Please use this information to transfer DTC eligible securities (stocks, bonds, EFTs) electronically to our broker:

Broker: **Truist Bank**

303 Peachtree Street, N.E., 15th Floor – Suite 1520

Mail Code 803-05-15-10

Atlanta, Georgia 30308

Attn: Beverly Glenn (Gift Administrator) / Louise Gorman (Alternate)

(404) 724-3556 / (404) 724-3344 or TruistBankGiftClearing@Truist.com

DTC Participant #2039

FFC: Account name: The Society of the Cincinnati Unrestricted Fund #7023792

Attention Gift Clearing

Please provide donor/client name

Mutual Funds: Contact TruistBankGiftClearing@Truist.com for mutual fund delivery instructions.

IMPORTANT: Please contact the Development Office in advance to disclose what securities are being transferred for which donor. You can reach **Brigid Leavy, Director of Development at the Society**, by either phone at (202) 495-7101 or by email at bleavy@societyofthecincinnati.org.

WIRE or ELECTRONIC FUNDS TRANSFER

To wire money electronically to the Society's bank account, or for bank wire-related questions, please contact **Susan Benjamin, Director of Finance** at the Society at either (202) 785-1387 or by email at sbenjamin@societyofthecincinnati.org.

The Society of the Cincinnati is an IRS 501(c)(3) not-for-profit organization, and all gifts are deductible for tax purposes to the extent allowed by law. (Federal Tax ID # 53-0205423)