

THE SOCIETY *of the* CINCINNATI



SECURITIES and MONEY TRANSFER INSTRUCTIONS

SECURITIES TRANSFER

Please use this information to transfer DTC eligible securities (stocks, bonds, EFTs) electronically to our broker:

Broker: **Truist Bank**

303 Peachtree Street, 2nd Floor – Mail Code GA-ATL-210
Atlanta, Georgia 30308

Attn: Beverly Glenn (Gift Administrator)

(404) 404-724-3556 or TruistBankGiftClearing@Truist.com

DTC Participant #2039

FFC: Account name: The Society of the Cincinnati Unrestricted Fund #7023792
Attention Gift Clearing

Please provide donor/client name

Mutual Funds: Contact TruistBankGiftClearing@Truist.com for mutual fund delivery instructions.

URGENT: Please contact the Development Office in advance to disclose what securities are being transferred for which donor. You can reach **Andy Morse, Director of Development at the Society**, by either phone at 202-329-1561, or by email at amorse@societyofthecincinnati.org

WIRE or ELECTRONIC FUNDS TRANSFER

To wire money electronically to our bank account, or for bank wire-related questions, please contact **Susan Benjamin, Director of Finance at the Society**, at either 202-785-1387 or by email at sbenjamin@societyofthecincinnati.org

The Society of the Cincinnati is an IRS 501(c)(3) not-for-profit organization, and all gifts are deductible for tax purposes to the extent allowed by law. (Federal Tax ID # 53-0205423)