SECURITIES and MONEY TRANSFER INSTRUCTIONS

SECURITIES TRANSFER
Please use this information to transfer DTC eligible securities (stocks, bonds, EFTs) electronically to our broker:

Broker: **Truist Bank**
303 Peachtree Street, 2\textsuperscript{nd} Floor – Mail Code GA-ATL-210
Atlanta, Georgia 30308
Attn: Beverly Glenn (Gift Administrator)
(404) 404-724-3556 or [TruistBankGiftClearing@Truist.com](mailto:TruistBankGiftClearing@Truist.com)
DTC Participant #2039
FFC: Account name: The Society of the Cincinnati Unrestricted Fund #7023792
Attention Gift Clearing
Please provide donor/client name

Mutual Funds: Contact [TruistBankGiftClearing@Truist.com](mailto:TruistBankGiftClearing@Truist.com) for mutual fund delivery instructions.

*URGENT*: Please contact the Development Office in advance to disclose what securities are being transferred for which donor. You can reach Andy Morse, Director of Development at the Society, by either phone at 202-329-1561, or by email at amorse@societyofthecincinnati.org

WIRE or ELECTRONIC FUNDS TRANSFER
To wire money electronically to our bank account, or for bank wire-related questions, please contact Susan Benjamin, Director of Finance at the Society, at either 202-785-1387 or by email at sbenjamin@societyofthecincinnati.org

*The Society of the Cincinnati is an IRS 501(c)(3) not-for-profit organization, and all gifts are deductible for tax purposes to the extent allowed by law. (Federal Tax ID # 53-0205423)*